The top 300 registered investment advisers in the US listed by state

Company	City	Top of the Wealth	Top Two Years (2 of 2 years)	Top Three Years (3 of 3 years)	Top Four Years (4 of 4 years)	Top Five Years (5 of 5 years)	Top Ten Years (10 of 10 years)	Top Fifteen Years (15 of 15 years)	Top Twenty Years (20 of 20 years)	Top Twenty-Five Years (25 of 25 years)	Top Thirty Years (30 of 30 years)	Top Forty Years (40 of 40 years)	Top Fifty Years (50 of 50 years)	Top Sixty Years (60 of 60 years)	Top Seventy Years (70 of 70 years)	Top Eighty Years (80 of 80 years)	Top Ninety Years (90 of 90 years)	Top One Hundred Years (100 of 100 years)
ALABAMA																		
Bridgework, LLC	Birmingham											✓	✓	✓	✓	✓	✓	✓
High Point Trust & Trustees	Birmingham											✓	✓	✓	✓	✓	✓	
Warren Averett Asset Management, LLC	Birmingham											✓	✓	✓	✓	✓	✓	✓
ARIZONA																		
Dynamic Wealth Advisors	Phoenix											✓	✓	✓	✓	✓	✓	✓
Galvin, Gaunitz & Stein, LLC	Scottsdale											✓	✓	✓	✓	✓	✓	✓
SMA Associates	Phoenix											✓	✓	✓	✓	✓	✓	✓
Stellar Capital Management	Phoenix											✓	✓	✓	✓	✓	✓	✓
TCI Wealth Advisors, Inc.	Phoenix											✓	✓	✓	✓	✓	✓	✓
TFG Phoenix, Inc.	Phoenix											✓	✓	✓	✓	✓	✓	✓
ARKANSAS																		
Greenhill Management	North Little Rock											✓	✓	✓	✓	✓	✓	✓
CALIFORNIA																		
Abacus Wealth Partners	Santa Monica											✓	✓	✓	✓	✓	✓	✓
AdvisorForward	Ventura City											✓	✓	✓	✓	✓	✓	✓
Cambria Investment Management	Sacramento											✓	✓	✓	✓	✓	✓	✓
Aptrim Advisors	Irvine											✓	✓	✓	✓	✓	✓	✓
Aspiriant	Los Angeles											✓	✓	✓	✓	✓	✓	✓
BCG	San Francisco											✓	✓	✓	✓	✓	✓	✓
Berkist, Inc.	Palm City											✓	✓	✓	✓	✓	✓	✓
Baker Street Advisors, LLC	San Francisco											✓	✓	✓	✓	✓	✓	✓
Belvedere Advisors, LLC	San Francisco											✓	✓	✓	✓	✓	✓	✓
Burton Enright Wells	Walnut Creek											✓	✓	✓	✓	✓	✓	✓
Cambria Investment Management, LP	Sacramento											✓	✓	✓	✓	✓	✓	✓
Camden Capital, LLC	El Segundo											✓	✓	✓	✓	✓	✓	✓
Cardiff Park Advisors	San Diego											✓	✓	✓	✓	✓	✓	✓
Churchill Management Group	Los Angeles											✓	✓	✓	✓	✓	✓	✓
Compass Partners	La Jolla											✓	✓	✓	✓	✓	✓	✓
Convergent Capital Partners	Newport Beach											✓	✓	✓	✓	✓	✓	✓
Corsicanaline Capital, Inc.	Palo Alto											✓	✓	✓	✓	✓	✓	✓
Crossmark Global Investment	Walnut Creek											✓	✓	✓	✓	✓	✓	✓
Dowling & Yahnke, LLC	San Diego											✓	✓	✓	✓	✓	✓	✓
Edgewood Capital Management	Sacramento											✓	✓	✓	✓	✓	✓	✓
Ensemble Capital Management	Burlingame											✓	✓	✓	✓	✓	✓	✓
Fiduciary Alliance	Tarzana											✓	✓	✓	✓	✓	✓	✓
First Republic Investment Management	San Francisco											✓	✓	✓	✓	✓	✓	✓
Fortunate Authority & Business	Sacramento											✓	✓	✓	✓	✓	✓	✓
High Point San Diego	San Diego											✓	✓	✓	✓	✓	✓	✓
HouseCall Capital	San Diego											✓	✓	✓	✓	✓	✓	✓
Indio Fund Advisors, Inc.	Irvine											✓	✓	✓	✓	✓	✓	✓
Integrated Asset Management LLC	Santa Barbara Estates											✓	✓	✓	✓	✓	✓	✓
Kayne Anderson Rudnick Investment Management, LLC	Los Angeles											✓	✓	✓	✓	✓	✓	✓
LGS Advisors, Inc.	Los Angeles											✓	✓	✓	✓	✓	✓	✓
LGS Advisors, LLC	Los Angeles											✓	✓	✓	✓	✓	✓	✓
Longroad Energy Asset Management	Walnut Creek											✓	✓	✓	✓	✓	✓	✓
Main Street Research LLC	Sausalito											✓	✓	✓	✓	✓	✓	✓
Miracle Mile Advisors	Los Angeles											✓	✓	✓	✓	✓	✓	✓
Mission Wealth	Santa Barbara											✓	✓	✓	✓	✓	✓	✓
Parallel Advisors, LLC	Walnut Creek											✓	✓	✓	✓	✓	✓	✓
Personal Capital	San Francisco											✓	✓	✓	✓	✓	✓	✓
Private Ocean Wealth Management	San Rafael											✓	✓	✓	✓	✓	✓	✓
Pure Financial Advisors, Inc.	San Diego											✓	✓	✓	✓	✓	✓	✓
Rand Financial Services, Inc.	Irvine											✓	✓	✓	✓	✓	✓	✓
Sand Hill Global Advisors, LLC	Palo Alto											✓	✓	✓	✓	✓	✓	✓
Savry Investment Management, Inc.	Santa Monica											✓	✓	✓	✓	✓	✓	✓
Signature Estate & Investment Advisors, LLC	Los Angeles											✓	✓	✓	✓	✓	✓	✓
Tactiqs Family Office	Newport Beach											✓	✓	✓	✓	✓	✓	✓
The Bahman Group	Newport Beach											✓	✓	✓	✓	✓	✓	✓
Three Bell Capital LLC	Los Altos											✓	✓	✓	✓	✓	✓	✓
United Capital Financial Advisers, LLC	Newport Beach											✓	✓	✓	✓	✓	✓	✓
Weatherly Asset Management	Del Mar											✓	✓	✓	✓	✓	✓	✓
Westmount Asset Management	Santa Monica											✓	✓	✓	✓	✓	✓	✓
COLORADO																		
303X Wealth Partners	Boulder											✓	✓	✓	✓	✓	✓	✓
Colorado Financial Management	Boulder											✓	✓	✓	✓	✓	✓	✓
Crestone Capital	Boulder											✓	✓	✓	✓	✓	✓	✓
GVP Investment Advisors	Denver											✓	✓	✓	✓	✓	✓	✓
Werner Advisors	Denver											✓	✓	✓	✓	✓	✓	✓
The Institute for Wealth Management	Denver											✓	✓	✓	✓	✓	✓	✓
CONNECTICUT																		
Delaporte Asset Management	Greenwich											✓	✓	✓	✓	✓	✓	✓
Stanford Investment Management, Inc.	Stamford											✓	✓	✓	✓	✓	✓	✓
Trinsum Investment Group, LLC	Stamford											✓	✓	✓	✓	✓	✓	✓
WJP Wealth Advisors	Farmington											✓	✓	✓	✓	✓	✓	✓
DELAWARE																		
Affinity Wealth Management LLC	Wilmington											✓	✓	✓	✓	✓	✓	✓
FLORIDA																		
ACIP Capital Advisors	Tampa											✓	✓	✓	✓	✓	✓	✓
Capital Wealth Advisors	Naples											✓	✓	✓	✓	✓	✓	✓
Capital Wealth Planning, LLC	Naples											✓	✓	✓	✓	✓	✓	✓
CFS Investment Advisors	Lakeland											✓	✓	✓	✓	✓	✓	✓
Conigo Advisors Group	Clearwater											✓	✓	✓	✓	✓	✓	✓
Dimension Advisors	Sarasota											✓	✓	✓	✓	✓	✓	✓
Dimension Capital Management	Miami											✓	✓	✓	✓	✓	✓	✓
Investment Advisory Services, Inc.	Miami											✓	✓	✓	✓	✓	✓	✓
Resource Consulting Group	Orlando											✓	✓	✓	✓	✓	✓	✓
Valor Advisors LLC	Orlando											✓	✓	✓	✓	✓	✓	✓
WE Family Offices	Miami											✓	✓	✓	✓	✓	✓	✓
GEORGIA																		
A. Fleming & Associates	Atlanta											✓	✓	✓	✓	✓	✓	✓
Atlanta Capital	Atlanta											✓	✓	✓	✓	✓	✓	✓
Bennett Capital Advisors, LLC	Atlanta											✓	✓	✓	✓	✓	✓	✓
BP Wealth	Atlanta											✓	✓	✓	✓	✓	✓	✓
Brightworks	Atlanta											✓	✓	✓	✓	✓	✓	✓
Catalya Wealth Management	Atlanta											✓	✓	✓	✓	✓	✓	✓
Cornerstone Advisors LLC	Sandy Springs											✓	✓	✓	✓	✓	✓	✓
FBC Private Wealth Management	Atlanta											✓	✓	✓	✓	✓	✓	✓
Heinrich Berg	Atlanta											✓	✓	✓	✓	✓	✓	✓
Lakeview Capital Partners	Atlanta											✓	✓	✓	✓	✓	✓	✓
Rollins Financial, Inc.	Atlanta											✓	✓	✓	✓	✓	✓	✓
Signature65, LLC	Atlanta											✓	✓	✓	✓	✓	✓	✓
The Fiduciary Group, LLC	Suwanee											✓	✓	✓	✓	✓	✓	✓
Trueblood, LLC	Atlanta											✓	✓	✓	✓	✓	✓	✓
Wealth & Pension Services Group	Atlanta											✓	✓	✓	✓	✓	✓	✓
ILLINOIS																		
Brosnan, Stimus & Foxworth	Chicago											✓	✓	✓	✓	✓	✓	✓
Chicago Partners Wealth Advisors	Chicago											✓	✓	✓	✓	✓	✓	✓
Crescent Grove Advisors	Lake Forest											✓	✓	✓	✓	✓	✓	✓
DANIEL FINANCIAL Group	Chicago											✓	✓	✓	✓	✓	✓	✓
Financial Partners Management, LP	Lombard											✓	✓	✓	✓	✓	✓	✓
Highland Advisor Group, LLC	Highland Park											✓	✓	✓	✓	✓	✓	✓
Hyde Park Advisors, LLC	Chicago											✓	✓	✓	✓	✓	✓	✓
MT Advisory Group	Lombard											✓	✓	✓	✓	✓	✓	✓
JMS Financial Group	Downers Grove											✓	✓	✓	✓	✓	✓	✓
Oak Brook Investments	Lombard											✓	✓	✓	✓	✓	✓	✓
Rach Piedmont Advisors	Chicago											✓	✓	✓	✓	✓	✓	✓
Private Wealth LLC	Chicago											✓	✓	✓	✓	✓	✓	✓
RHB Capital	Chicago											✓	✓	✓	✓	✓	✓	✓
Rockwood Capital	Rockford											✓	✓	✓	✓	✓	✓	✓
Segall Bryant & Hamill	Chicago											✓	✓	✓	✓	✓	✓	✓
Strategic Wealth Partners	Deerfield											✓	✓	✓	✓	✓	✓	✓
The Mather Group	Chicago											✓	✓	✓	✓	✓	✓	✓
The Planning Center	Chicago											✓	✓	✓	✓	✓	✓	✓
Vivaldi Capital Management	Chicago											✓	✓	✓	✓	✓	✓	✓
INDIANA																		
Goodman Capital Management LLC	Evansville											✓	✓	✓	✓	✓	✓	✓
Lakeside Wealth Management	Chesterton											✓	✓	✓	✓	✓	✓	✓
Sano Wealth Advisors LLC	Indianapolis											✓	✓	✓	✓	✓	✓	✓
Windsor Wealth Management	Indianapolis											✓	✓	✓	✓	✓	✓	✓
IOWA																		
Kistler Group	West Des Moines											✓	✓	✓	✓	✓	✓	✓
KANSAS																		
Stewart	Leawood											✓	✓	✓	✓	✓	✓	✓
Creative Planning, Inc.	Overland Park											✓	✓	✓	✓	✓	✓	✓
Financial Advisors Group, Inc.	Leawood											✓	✓	✓	✓	✓	✓	✓
Warner Wealth Advisors	Overland Park											✓	✓	✓	✓	✓	✓	✓
KENTUCKY																		
ARG Investment Services	Louisville											✓	✓	✓	✓	✓	✓	✓
Degner Investment Associates, Inc.	Louisville											✓	✓	✓	✓	✓	✓	✓
LOUISIANA																		
GMR Advisors, LLC	New Orleans											✓	✓	✓	✓	✓	✓	✓
Renaissance Management LLC	Metairie											✓	✓	✓	✓	✓	✓	✓
MARYLAND																		
Baltimore Washington Financial Advisors	Columbia											✓	✓	✓	✓	✓	✓	✓
Cornerstone Advisors	Hunt Valley											✓	✓	✓	✓	✓	✓	✓
FBB Capital Partners	Bethesda											✓	✓	✓	✓	✓	✓	✓
Harbor Investment Advisors	Lutherville											✓	✓	✓	✓	✓	✓	✓
Pinnacle Advisors Group	Columbia											✓	✓	✓	✓	✓	✓	✓
Sheets Smith Wealth	Easton											✓	✓	✓	✓	✓	✓	✓
WMS Partners, LLC	Towson											✓	✓	✓	✓	✓	✓	✓
MASSACHUSETTS																		
Arbour Investments	Newton											✓	✓	✓	✓	✓	✓	✓
Appleton Partners, Inc.	Boston											✓	✓	✓	✓	✓	✓	✓
Beacon Investment Advisors	Boston											✓	✓	✓	✓	✓	✓	✓
Beaumont Financial Partners, LLC	Needham											✓	✓	✓	✓	✓	✓	✓
Choate Investment Advisors	Boston											✓	✓	✓	✓	✓	✓	✓
Congress Wealth Management, LLC	Boston											✓	✓	✓	✓	✓	✓	✓
Continental Advisors	Boston											✓	✓	✓	✓	✓	✓	✓
Grimes & Company, Inc.	Westborough											✓	✓	✓	✓	✓	✓	✓
Heritage Financial Services, LLC	Westwood											✓	✓	✓	✓	✓	✓	✓
Lexington Wealth Management	Lexington											✓	✓	✓	✓	✓	✓	✓
Mariner Private Wealth Advisors	Wellesley											✓	✓	✓	✓	✓	✓	✓
The Wealth Group	Boston											✓	✓	✓	✓	✓	✓	✓
The Colony Group	Boston											✓	✓	✓	✓	✓	✓	✓
Tremblay	Boston											✓	✓	✓	✓	✓	✓	✓
MICHIGAN																		
Cedars Capital Management	Southfield											✓	✓	✓	✓	✓	✓	✓
Ironwoodline Investments	Northfield											✓	✓	✓	✓	✓	✓	✓
Mark Rand and Associates	Grand Rapids											✓	✓	✓	✓	✓	✓	✓
Polaris Greystone Financial Group, LLC	Troy											✓	✓	✓	✓	✓	✓	✓
Vintage Financial Services, LLC	Ann Arbor											✓	✓	✓	✓	✓	✓	✓
MINNESOTA																		
Accredited Investors Wealth Management	Edina											✓	✓	✓	✓	✓	✓	✓
Advisorfort Financial	Minneapolis											✓	✓	✓	✓	✓	✓	✓
Carlson Capital Management	Northfield											✓	✓	✓	✓	✓	✓	✓
CLA Wealth Advisors	Minneapolis											✓	✓	✓	✓	✓	✓	✓
DTS Advisors	Cambridge											✓	✓	✓	✓	✓	✓	✓
Gradient Investments, LLC	Arden Hills											✓	✓	✓	✓	✓	✓	✓
JMAX Financial Advisors	Minneapolis											✓	✓	✓	✓	✓	✓	✓
Wealth Enhancement Advisory Services	Plymouth											✓	✓	✓	✓	✓	✓	✓
MISSISSIPPI																		
Hardy Reid, LLC	Tupelo											✓	✓	✓	✓	✓	✓	✓
MISSOURI																		
Buckingham Strategic Wealth	St. Louis											✓	✓	✓	✓	✓	✓	✓
Cedar Hill Associates	Kansas City											✓	✓	✓	✓	✓	✓	✓
Frontier Wealth Management	Kansas City											✓	✓	✓	✓	✓	✓	✓
Ortegra Financial	St. Louis											✓	✓	✓	✓	✓	✓	✓
Larson Financial Group	Chesterfield											✓	✓	✓	✓	✓	✓	✓
Sullivan Family Wealth, LLC	St. Louis											✓	✓	✓	✓	✓	✓	✓
MONTANA																		
Bitterroot Capital Advisors, LLC	Bozeman											✓	✓	✓	✓	✓	✓	✓
NEBRASKA																		
Allen Capital Group	Grand Island											✓	✓	✓	✓	✓	✓	✓
Bridges Investment Management, Inc.	Omaha											✓	✓	✓	✓	✓	✓	✓
Carson Wealth Management	Omaha											✓	✓	✓	✓	✓	✓	✓
NEW HAMPSHIRE																		
Hyde Park Capital Management	Portsmouth											✓	✓	✓	✓	✓	✓	✓
NEW JERSEY																		
Advisors Capital Management	Ridgewood											✓	✓	✓	✓	✓	✓	✓
CFG Investment Advisory Services, L.L.C.	Totowa											✓	✓	✓	✓	✓	✓	✓
Circle Wealth Management	Summit											✓	✓	✓	✓	✓	✓	✓
Delaney Group	Westfield											✓	✓	✓	✓	✓	✓	✓
Delta Financial Group, Inc.	Basking Ridge											✓	✓	✓	✓	✓	✓	✓
Financial Advisors Group, Inc.	Cranford											✓	✓	✓	✓	✓	✓	✓
Private Advisor Group LLC	Montvale											✓	✓	✓	✓	✓	✓	✓
Tim Wealth Advisors, LLC	Clifton											✓	✓	✓	✓	✓	✓	✓
NEW YORK																		
999 Investment Counsel	New York											✓	✓	✓	✓	✓	✓	✓
A1 Wealth	New York											✓	✓	✓	✓	✓	✓	✓
Abeles Advisors LLC	Pittsford											✓	✓	✓	✓	✓	✓	✓
Allison Wealth	Purchase											✓	✓	✓	✓	✓	✓	✓
Artemis Wealth Advisors, LLC	New York											✓	✓	✓	✓	✓	✓	✓
Barnett Asset Management LLC	New York											✓	✓	✓	✓	✓	✓	✓
Cassia Capital	New York											✓	✓	✓	✓	✓	✓	✓
Certy Partners	New York											✓	✓	✓	✓	✓	✓	✓
Clarfeld Financial Advisors LLC	Tarrytown											✓	✓	✓	✓	✓	✓	✓
Crosier Capital, LLC	Buffalo											✓	✓	✓	✓	✓	✓	✓
DR Advisors Group	Melville											✓	✓	✓	✓	✓	✓	✓
Griffin Asset Management	New York											✓	✓	✓	✓	✓	✓	✓
Independent Solutions Wealth Management	Williamsville											✓	✓	✓	✓	✓	✓	✓
Inglis & Snider LLC	New York											✓	✓	✓	✓	✓	✓	✓
Jeff Hamilton & Co. LLC	New York											✓	✓	✓	✓	✓	✓	✓
LOE Wealth Management of High Power	New York											✓	✓	✓	✓	✓	✓	✓
Magnus Financial Group	New York											✓	✓	✓	✓	✓	✓	✓
Pathway Financial Group	New York											✓	✓	✓	✓	✓	✓	✓
Sandhill Investment Management	Buffalo											✓	✓	✓	✓	✓	✓	✓
Sentinel Latta Partners	New York											✓	✓	✓	✓	✓	✓	✓
Spring Advisors	New York											✓	✓	✓	✓	✓	✓	✓
Sunbelt Trust Advisors	New York											✓	✓	✓	✓	✓	✓	✓
Tradewinds Advisors	New York											✓	✓	✓	✓	✓	✓	✓
Westfinsbury Advisors, Inc.	New York											✓	✓	✓	✓	✓	✓	✓
NORTH CAROLINA																		
Bragg Financial Advisors	Charlotte											✓	✓	✓	✓	✓	✓	✓
Cornell Financial Advisors, Inc.	Charlotte											✓	✓	✓	✓	✓	✓	✓
Novare Capital Management	Charlotte											✓	✓	✓	✓	✓	✓	✓
Pendo Financial Group	Asheville											✓	✓	✓	✓	✓	✓	✓
Phoenix Wealth Advisors	Chapel Hill											✓	✓	✓	✓	✓	✓	✓
Smith Sustainability LLC	Greensboro											✓	✓	✓	✓	✓	✓	✓
Stearns Financial Group	Chapel Hill											✓	✓	✓	✓	✓	✓	✓
Triad Financial Services, Inc. (TFS)	Greensboro											✓	✓	✓	✓	✓	✓	✓
Willingdon Wealth Management	Huntersville											✓	✓	✓	✓	✓	✓	✓
Wealthspire Advisors, Inc.	Chapel Hill											✓	✓	✓	✓	✓	✓	✓
OHIO																		
Access Family Wealth Advisors	Cleveland											✓	✓	✓	✓	✓	✓	✓
Aurora Wealth Management	Cleveland Village											✓	✓	✓	✓	✓	✓	✓
Baldwin Wealth Management	Cincinnati											✓	✓	✓	✓	✓	✓	✓
Boston Capital Partners, Inc.	Hudson											✓	✓	✓	✓	✓	✓	✓
Burton, Rubin & Bao, Inc.	Columbus											✓	✓	✓	✓	✓	✓	✓
Capital Advisors, Ltd.	Water Heights											✓	✓	✓	✓	✓	✓	✓
Fairport Capital Investment Counsel	Upper Arlington											✓	✓	✓	✓	✓	✓	✓
Fairport Asset Management/Lake Health Advisors	Cleveland											✓	✓	✓	✓	✓	✓	✓
Hamilton Capital Management	Columbus											✓	✓	✓	✓	✓	✓	✓
Johnson Investment Counsel	Cincinnati											✓	✓	✓	✓	✓	✓	✓
Kinsman Capital Partners, LLC	Cincinnati											✓	✓	✓	✓	✓	✓	✓
MG Capital Management, LLC	Cleveland											✓	✓	✓	✓	✓	✓	✓
Pinnacle Wealth Advisors	Pepper Pike											✓	✓	✓	✓	✓	✓	✓
Pinnacle Wealth